

Templeton, Gregg

From: Bryan Myers <bryanm@allproimports.com>
Sent: Monday, May 14, 2012 7:51 PM
To: Templeton, Gregg
Subject: RE: Facebook, Inc. - Amended Preliminary Prospectus & FWP

Sell all my stock and buy it

From: Templeton, Gregg [<mailto:Gregg.Templeton@opco.com>]
Sent: Monday, May 14, 2012 5:15 PM
To: Bryan Myers
Subject: Facebook, Inc. - Amended Preliminary Prospectus & FWP

Bryan,

As per your request, attached is the prospectus for the upcoming Facebook Initial Public Offering to begin trading this Friday on May 18th.

Also, attached is the May 9th one page update that was issued on May 3rd.

Please call me with any questions that you may have. My direct office number is **212-667-4095**.

~ Gregg

The amended preliminary prospectus and free writing prospectus for the upcoming offering by **Facebook, Inc.** are now available from Oppenheimer & Co. Inc.

Please review carefully the following disclaimers. By clicking on the attachment below to access the preliminary prospectus you will (i) confirm your agreement to the provisions of the disclaimers and (ii) give your consent to delivery of the preliminary prospectus by electronic transmission.

A registration statement relating to this offering has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time registration statement becomes effective. This communication shall not constitute an offer to sell or solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

You acknowledge that this electronic transmission and delivery of the attached preliminary prospectus is intended for you and you agree you will not forward this electronic transmission or the attached preliminary prospectus to any other person.

You are reminded that documents transmitted via this medium may be altered or changed during the process of transmission and consequently neither the issuer, Oppenheimer & Co. Inc. nor any of their affiliates accepts any liability or responsibility whatsoever in respect of any difference between the preliminary prospectus distributed to you in electronic format and the hard copy version. You are responsible for protection against viruses and other destructive items. Your use of this medium is at your own risk and it is

your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.

Any e-mail message sent to the e-mail address you have provided to us will be deemed to have been delivered unless we receive notice that such e-mail message was not delivered. You will need Adobe Acrobat Reader version 4.0 or higher in order to view and print the preliminary prospectus and any software, you may obtain it free of charge from the Adobe website at www.adobe.com. You will also need browser software, such as Internet Explorer version 5.0 or higher or Netscape Navigator version 4.7 or higher, to view the documents. There may be costs associated with electronic delivery (for example, in connection with online internet time).

Please call **(212) 667-4095** if you need help downloading this document, to request a hard copy of this offering document or to revoke consent to electronic delivery. You should not reply electronically to this message.

Consent to Electronic Delivery: I have read the above and by clicking on the attachment below I confirm my agreement to the disclaimers and give my consent to delivery of this preliminary prospectus and any amended offering documents posted on the linked website by electronic transmission.

This consent to electronic delivery may be revoked in whole but not in part at any time by calling the telephone number listed above.

I agree to electronic delivery of the preliminary prospectus from Oppenheimer & Co. Inc. on the above terms. To receive the preliminary prospectus, open the attached PDF file.

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