

## Templeton, Gregg

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**From:** Templeton, Gregg  
**Sent:** Friday, December 20, 2013 11:05 AM  
**To:** Harrington, Ed  
**Subject:** RE: Gregg Templeton - David Tufts - Follow Up

Hello Ed,

Are you available to talk now.?

~ Gregg

-----Original Message-----

**From:** Harrington, Ed  
**Sent:** Thursday, December 19, 2013 5:54 PM  
**To:** Templeton, Gregg  
**Subject:** RE: Gregg Templeton - David Tufts - Follow Up

Gregg-

Good eve! I am back in NYC tomorrow, are you available for us to connect?

Ed

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**From:** Templeton, Gregg  
**Sent:** Thursday, December 19, 2013 1:19 PM  
**To:** Harrington, Ed; Tufts, David  
**Subject:** Gregg Templeton - David Tufts - Follow Up

Hello Ed,

My name is Gregg Templeton and I am a broker at the 200 Park Avenue Branch and I would like to follow up from the conversation you had last night with David Tufts.

I have a client who would like to transfer into Oppenheimer his \$10 million dollar Alkeon fund that is currently being held at Deutsche Bank.

Can you please call me or inform me of how I can facilitate my clients transfer request. Is it a simple ACAT, are there any additional documents that are required.?

Thank you in advance for your assistance.

~ Gregg

Regards,

Gregg D. Templeton

Senior Director - Investments  
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