

Templeton, Gregg

From: Lenoce, Michael
Sent: Wednesday, May 26, 2010 11:17 AM
To: Templeton, Gregg
Subject: RE: OneScreen - Bridge Loan..??
I am fine with it as long as legal and compliance is.

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From: Templeton, Gregg
Sent: Wednesday, May 26, 2010 11:09 AM
To: Lenoce, Michael
Subject: OneScreen - Bridge Loan..??

Michael,
As you have previously been made aware, OneScreen is in danger of running out of money before the current Private Placement is completed.
Since you have stated on a couple of occasions that Oppenheimer will not provide a small bridge loan on a pending transaction, the company has no choice but to try to raise necessary funds through and outside source.
They have asked me for my assistance to raise the needed capital of \$250,000 on the same terms of the last bridge loan that has been disclosed in the current OneScreen, May 2010 Offering Memorandum from Oppenheimer.
Do you or the firm have any problem or objections with me, using my best efforts, to raise this urgently needed capital under those same terms?
Thank you for you assistance.

Regards,
Gregg D. Templeton
Director - Investments
Private Client Group

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