

**Templeton, Gregg**

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**From:** Templeton, Gregg  
**Sent:** Monday, February 09, 2009 12:46 PM  
**To:** Tufts, David  
**Subject:** Deal Update - VidShadow & DHR...

David,

Here is a little update on the company VidShadow that I have already brought into Oppenheimer, and DHR that myself and the bankers are working on bringing in for a possible merger deal and IPO when the markets improve.

**VidShadow...** (soon to be OneScreen)

As you are already aware, VidShadow has already signed an engagement letter a few months ago and the Technology Investment Bankers Clark Spurrier and Michael Lenoce are in the process of soliciting a M&A or an outright sale of the company.

**The company has made some significant announcements recently....**

Feb 2nd - They have acquired intellectual property through a related party transaction,

Feb 2nd - Its board of directors and stockholders have authorized a 1-10 reverse split of VidShadow's common stock to improve the capital structure of the company and hopes that by improving, it will become more attractive to investors, analysts and institutional communities.

Feb 3rd - VidShadow renames the company to OneScreen and announces change of its board of directors.

Just an FYI...as I have stated before to yourself and Tara Chenoweth, I just want to disclose again that I was involved independently with his company prior to joining Oppenheimer and I am a very, very small shareholder (about 1% of the outstanding, fully diluted shares) that I have deposited in my Oppenheimer account, which will convert to the new company OneScreen shares once they receive approval from the regulators.

Portion of Press Release's and what they are developing into...

Vidshadow, Inc., a provider of digital interactive media software solutions, has renamed its company to OneScreen Inc. In an integrated suite of products, OneScreen provides content management, publishing and players, syndication, integrated third-party applications, and monetization of digital video and other media. With this software, clients can manage complex media workflows and processes that are in demand by cutting-edge online markets. OneScreen continues to build proprietary technology that will introduce a completely refreshing way for end-users to experience media. The company will expand its technology strategy to include other distribution points such as IPTV and mobile devices.

OneScreen Inc. is a provider of an end-to-end solution for digital video management, syndication, playback, and monetization. OneScreen provides on-demand software to content producers and licensors for expanded syndication and increased transparency, publishers and distributors for end-user experiences and engagement, and advertising networks and agencies to enhance audience targeting and reach. OneScreen's technology platform provides a seamless integration between these parties, and also integrates third-party services and solutions.

For the complete press releases on VidShadow and more information, click the links below....

<http://finance.yahoo.com/q?s=VSHD.PK>

[www.vidshadow.com](http://www.vidshadow.com)

[www.onescreen.com](http://www.onescreen.com)

**Recap of DHR...**

Mark Goodman and Chris Feiss who are the Consumer and Business Services Investment Bankers have had numerous conference calls and have flown to the west coast to visit the company out in Arizona in mid November. We have plans to visit them again March 3rd & 4th to discuss merger opportunities prior to taking them public when the markets improve.

Again, DHR is one of the largest private PEO (Professional Employment Organizations) or Outsource Providers in the United States. They handle everything from HR, Payroll, Benefits, and Risk Management. They are headquartered out in Arizona and currently have 11 offices in 7 states within the US, looking to expand nationally. I have know the CEO for many years, we are personal friends and both alumni from the University of Arizona.

The company has 10 years of audited financials. Top line is over 700 million in revenues and have been a very profitable company since inception.

For more information, click the link below to their web site....

[www.dhr.net](http://www.dhr.net)

Regards,

Gregg D. Templeton

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